

Electronically Filed April 5, 2023

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**UNITED STATES BANKRUPTCY COURT**

**DISTRICT OF NEVADA**

In re

Case No. BK-23-10423-mkn

Chapter 11

CASH CLOUD, INC.,  
dba COIN CLOUD,

**STIPULATION TO RESCHEDULE  
SETTLEMENT CONFERENCE**

Debtor.

Cash Cloud, Inc. dba Coin Cloud (“Debtor”), debtor and debtor in possession in the above-captioned case (the “Chapter 11 Case”), by and through its counsel Fox Rothschild LLP; CKDL Credit, LLC (the “DIP Lender”), by and through its counsel Berger Singerman LLP and Sylvester & Polednak Ltd.; Genesis Global Holdco, LLC (“Genesis”), by and through its counsel Cleary Gottlieb Steen & Hamilton LLP and Snell & Wilmer L.L.P.; Enigma Securities Limited (“Enigma”), by and through its counsel Morrison & Foerster LLP and Shea Larsen; and the Official Committee of Unsecured Creditors (the “Committee”), by and through its counsel Seward & Kissel LLP and McDonald Carano, LLP; and Christopher Andrew McAlary (“Mr. McAlary”, and together with the Debtor, the DIP Lender, Genesis, Enigma and the Committee, the “Parties”), by and through his counsel Carlyon Cica Chtd., stipulate and agree as follows (the “Stipulation”):

**RECITALS**

A. WHEREAS, on February 7, 2023, Debtor filed a voluntary petition under chapter 11 of title 11 of the United States Code in the United States Bankruptcy Court for the District of Nevada, commencing the Chapter 11 Case;

B. WHEREAS, on February 17, 2023, the United States Trustee for the District of Nevada appointed the Committee in the Chapter 11 Case (see ECF No. 131);

C. WHEREAS, on February 24, 2023 the Court issued an *Order Scheduling Settlement Conference* [ECF No. 164] (the “Scheduling Order”); and

D. WHEREAS, on March 7, 2023 the Parties filed a *Stipulation to Continue Settlement Conference and Status Conference* [ECF No. 210] which was approved by this Court’s Order entered on March 8, 2023 [ECF No. 214]; and

E. WHEREAS, the Parties desire to adjourn the Settlement Conference currently scheduled for April 19 and April 20, 2023 and reschedule the Settlement Conference for June 20, 2023;

NOW, THEREFORE, the Parties hereby stipulate and agree to the following:

IT IS STIPULATED AND AGREED that:

1. The Settlement Conference scheduled for April 19-20, 2023 is adjourned; and
2. The Settlement Conference shall be held on June 20, 2023 beginning at 9:00 a.m. before U.S. Bankruptcy Judge Gregg W. Zive in Courtroom #1, 300 Booth Street, Reno, Nevada.

Dated this 4th day of April 2023.

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